

# Parkinson

Alberta



## 2015 ANNUAL REPORT

*The many faces of Parkinson's*





## MESSAGE FROM THE CHAIR & CEO

Every year at Parkinson Alberta we connect with thousands of individuals and families whose lives have been affected by Parkinson disease. These people are more than numbers, they are exceptional individuals; faces and stories of Parkinson disease in Alberta. They are all as unique as Parkinson Alberta is.

Parkinson Alberta is the only organization in the country that offers core services such as one-on-one and family support, support groups, advocacy, education, information and resources. We also offer a host of programs and endeavour to assist individuals and their families every day in their Parkinson's journey.

With Client Services Coordinators in seven Alberta cities we have been able to extend our reach in offering the specialized support services, programming and educational opportunities vital to living well with Parkinson disease. We offered 39 Support Groups in 23 communities across Alberta; plus a province-wide Tele-Support Group; an increase of five support groups over the course of 2015!

Throughout 2015 we continued to offer unique undertakings like PD Helpline, Ask the Experts, Brighter Day Program and Advanced Care Planning to expand and improve on reach and support across the province. Our programs like dance, music, speech and walking expanded into new regions as well as being joined by new activities like the impressive and beneficial PWR!Moves®. Parkinson Alberta remains committed to helping people be active and maintain a quality of life while living with Parkinson disease.

Overall, 2015 was a remarkable year for our organization with many incredible highlights. In March, Parkinson Alberta was proud to partner with the National Parkinson Foundation out of the United States, to launch the *Aware in Care* campaign to help those with Parkinson disease (and their care partners) improve their hospital and extended-care facility stays. On May 23 we brought the Parkinson community from across the province together via a live webcast for our Regional Hope Conference for Parkinson's. On September 28,

we opened the doors to our new Edmonton Office at the Buchanan Centre for Parkinson's. In our short three months there in 2015, 1377 people came through the doors and we welcomed 165 new clients!

Our three-year Strategic Plan (2013-2015) wrapped up at the end of this year. We are pleased to report, Parkinson Alberta is progressing positively both in terms of client support and finances. Our success equates to success for those living with and affected by Parkinson disease. We are on the right path and people are noticing and stepping up to engage – evidence of this is ascertained in the 66% increase in our Memberships over 2014! We will spend 2016 in planning and preparation for our next Strategic Plan (2017-2020).

Financially, Parkinson Alberta did well, even though Alberta's economy started a downward trend midway through the year. We managed our funds very well and stayed true to our mission. A real testament to our mission is our contribution of over \$100,000 towards research.

Without your support, we could not have done it. If not for the charitable giving of our very committed individuals, families, corporations, foundations, donors, and volunteers, we would be hard pressed to continue to reach out to all people affected by Parkinson disease.

We are also appreciative of the many volunteers who give their valuable time and expertise to help at casinos, Step 'n Stride, sip sample support, third party events, our golf tournament and in our offices.

We extend a sincere thank you to each and every one of you. We are grateful to those who help us continue to succeed. In 2015 you helped us set the stage for a successful 2016. Through your generosity, you have demonstrated how we all can help.

On behalf of the leadership of Parkinson Alberta we want to thank you for a great year. Please keep us in your hearts and minds as we move forward.

Respectfully,

Suzanne Ebelher,  
Chair

John Petryshen,  
CEO



## CLIENT SERVICES

**Throughout 2015 Parkinson Alberta remained committed to providing an array of high quality, innovative programs and support services to assist people affected by Parkinson disease live better day-to-day lives. Whether a person has been newly diagnosed or has been living with Parkinson's for several years, our support services have proved quite helpful.**

### Support

From one-on-one and family support to support groups; our Client Services Coordinators were there to provide a safe space to discuss various aspects of Parkinson's and find strategies for better management.

Home visits are also a way to get the support necessary to live well with Parkinson's. Visits are arranged in homes, hospitals, care centres, coffee shops... wherever is most convenient. In 2015, home visits were requested by more people than ever before, with 95% more home visits than the previous year!

### Programs, Information and Education

In-services, presentations, programs, education sessions, and research events were offered across Alberta in 2015. We saw an attendance increase of 21% at our in-services/presentations, 41% at our education sessions, and 66% increase in people attending our various programs.

We were excited to launch a new Parkinson-specific exercise program in 2015. PWR!Moves® is a skill training program designed to maintain or restore skills that deteriorate and interfere with everyday movements. Both Calgary and Edmonton locations have received positive testimonials and seen impressive results from participants.

With the September move to the new Buchanan Centre for Parkinson's, our Edmonton Office was able to expand on the education and programming options available. In just three short months (October to December, 2015), a research event, thirteen programs and three separate support groups were offered.

The Aware in Care campaign was launched in 2015. This excellent self-advocacy toolkit helps people living with Parkinson's receive better care during a hospital stay. Throughout 2015, 404 Albertans and 21 people living outside of our province received an Aware in Care kit.

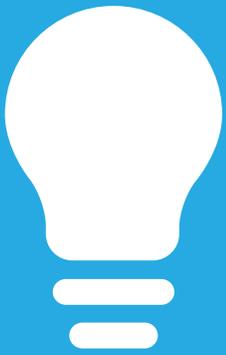
Parkinson Alberta offers information packages to assist people with Parkinson's, family members and health care professionals. Requests for these packages increased, with 250 more packages being distributed this year over last.

### Listening and Responding

In 2015, we saw an increase of 67% in PD Helpline calls and a 50% increase in queries submitted via our online Ask the Experts. Individuals utilizing these services included people with Parkinson's, care partners, family members, friends, students, and allied health care professionals.

Technology has continued to enable us to reach out to people across the province and beyond. In 2015 we experienced a 42% increase in new visitors to our website and an increase of 37% in total visits. Our social media followers have seen a steady increase as well with Facebook up 14% to 623 and Twitter up 81% to 781 at year's end.

We are proud of what we have achieved in 2015, but know there is more to be done. We will continue to reach out in 2016...to new communities, new people, and to those who have been with us for a while to ensure that no one has to face Parkinson's alone.



# FUND DEVELOPMENT

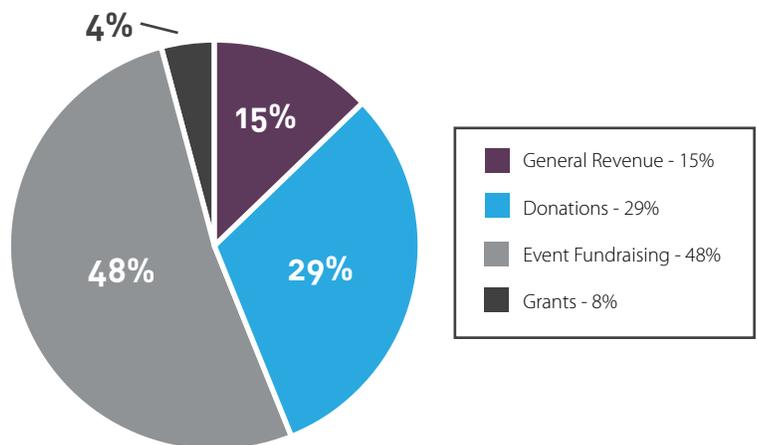
Parkinson Alberta raises money to make certain that Albertans affected by Parkinson disease are able to live well both today and in the future. The funds raised allow Parkinson Alberta to offer high quality, specialized support services, programming and educational opportunities across the province; as well as providing vital funding for research.

The money we raise is designated into four distinct categories: donations, events, grants, and general revenue.

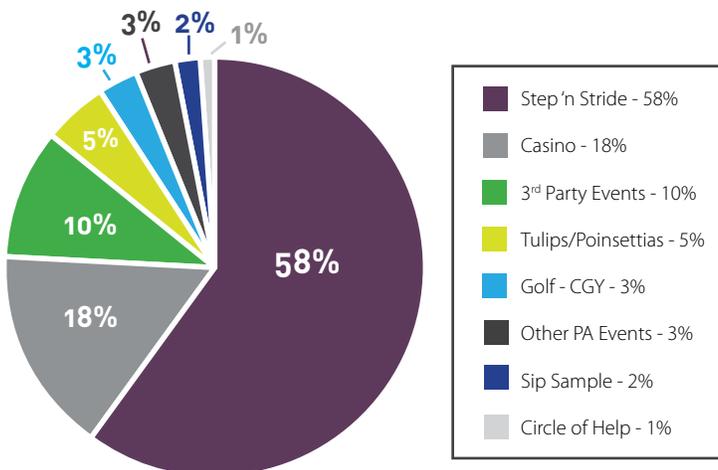
Our overall revenues at \$1,449,197 were down 5% over 2014.

Event fundraising continues to be the driving force of our organizational funding accounting for 48% of our overall revenues.

### 2015 Revenues



### Events Revenue (Less Expenses) Breakdown



Though accounting for a small portion of event fundraising overall, our Circle of Help Campaign saw a 10% revenue increase this year! Support services (incl: support groups, one-on-one & family support, etc), education, access to information and resources (incl: PD Helpline, Ask the Experts, etc), and public awareness – all these things are offerings we consider “core services”; and they are at the very heart of who we are and what we do. And while, of course, there is a cost to these offerings; Parkinson Alberta is extremely proud to offer access to our core services to any who require it, at no cost to them. This is where Circle of Help comes in; providing donors an opportunity to directly support the foundation of who we are and what we do for Albertans with Parkinson disease.

Parkinson Alberta is dedicated to being a conscientious steward of all funds raised and spent. In the face of uncertain economic stability in Alberta, we reduced our fundraising expenses in 2015 to ensure that more money raised goes directly to support services and research. This means that of every dollar raised via our fundraising events in 2015, only \$0.16 was spent on putting the event on, compared to \$0.20 in 2014.

# RESEARCH

Over the past seven years Parkinson Alberta has contributed **over a half million dollars** to Parkinson's research, last year alone we provided over \$100,000 in research funding. In 2015 Parkinson Alberta Board of Directors pledged to match funds, up to \$200,000, raised via donations to research and our Champions of Hope Program to further medical research and innovation on the Parkinson disease front.

Parkinson Alberta is dedicated to making significant investments to support Parkinson's research and innovation with leading universities in Alberta. Alberta is home to a flourishing research community and we are proud to be contributing to a better future for those with Parkinson disease.

## Dr. Patrick Flood

Dr. Patrick Flood and his two graduate students are focused on determining the role of inflammation in PD and how can affecting change in that inflammation alter progression of the disorder.

One of the keys to Parkinson's is understanding very early on how this inflammation is activated and progresses, and intervene at that time. Secondly if an individual already has symptoms, how one can, in essence, reverse the process so instead of the destruction of nerve cells there could actually be regeneration. Dr. Flood's research looks at understanding when inflammation is activated, how it progresses over a longer period of time and ultimately developing anti-inflammatory treatments that may be effective in stopping and/or reversing the progression of Parkinson disease.



## Dr. Janis Miyasaki

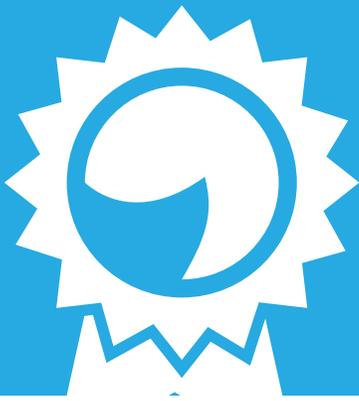
Dr. Janis Miyasaki and her fellow are conducting research on Advanced Care Planning. Advanced Care Planning involves learning about the types of healthcare decisions that might need to be made for the future, thinking about those decisions ahead of time, and letting others (family members, healthcare team, other care providers) know about preferences by way of both discussion and documentation.

Dr. Miyasaki's research in Advanced Care Planning aims to help patients contemplate and initiate the discussions necessary to help them and their families make informed decisions so that they may lead their best possible life.

## Dr. Nils Daniel Forkert

Dr. Nils Daniel Forkert and his graduate student are approaching Parkinson disease from a technical perspective, by applying computer science, medical physics and medical image processing knowledge to research that looks at utilizing image-based biomarkers to differentiate patients with idiopathic Parkinson syndromes from those with atypical Parkinson syndromes.

His research involves using a large variety of imaging modalities that reflect different physiological parameters and combining them to achieve a higher disease classification accuracy. With a wide-range of neurological diseases that can present in similar ways - Parkinson disease, Multiple System Atrophy, Supranuclear Palsy, parkinsonism, etc – the ability to better classify patients means a more tailored approach to treatment for the patient. Dr. Forkert's research aims to help physicians better classify a patient's disease, especially in the early stages.



## DONORS

Through the generosity and dedication of our donors, Parkinson Alberta is able to sustain our support services and programs, as well as make valuable contributions to research. We are pleased to recognize the following donors and granting organizations who have made a financial commitment of \$1,000 or more in 2015. On behalf of every Albertan affected by Parkinson disease, we wholeheartedly thank those who support our efforts to ensure that no Albertan has to face Parkinson disease alone.

AbbVie Corporation  
About Staffing Ltd  
Associazione Trevisani Nel Mondo (Edmonton)  
ATCO Group of Companies  
Boros, F Loughlin & Jill  
Brock Properties Inc  
Bruce, Ian & Darlene  
Calgary Community Foundation (The),  
Bill & Jean Toole Family  
Campbell, Charles Sr & Yolanda  
Cenovus Energy Foundation  
City of Edmonton  
Coril Holdings Ltd.  
Cremona & District Community Chest  
Edith Cavell Chapter #25 Order of the Eastern Star  
Edmonton Community Foundation,  
Ross & Muriel Cheriton Fund  
Ellis, Wayne  
Encana Cares Foundation  
Franklin Templeton Investments Corp  
Gilchrist, Robert & Deborah  
Harrison, Thomas W  
Harper, Janice  
Hein, Brian  
Herman, Ken & Joan  
Holy Spirit Charitable Society  
Hunt Family Charitable Foundation (The)  
& Bailey Metal Products  
Kinette Club of Stampede City

Knight, Phyllis  
Lapointe, Victor & Constance  
Livewire Puzzles  
Mark Mercier Foundation  
Martin Deerline MMD Sales Ltd  
McDougall, Daniel  
Morrison, Bruce & Jan  
Polasek, Margery Jean  
R J Nelson Family Foundation  
Schmid, Belinda  
Schreiner, Alvin & Gisele  
Schreiner, Duane & Sharon  
Scruggs, Lola  
Sinopec Daylight Energy Ltd.  
SMP Engineering  
Society of Jobies & Related Adults of the IOJD  
Northern AB  
Strategic Charitable Giving Foundation  
Suchowersky, Dr. Oksana  
Sunderland, Vyetta  
Sunrise Rotary Club  
Team Telus Cares  
United Way Alberta North West  
United Way of Alberta Capital Region  
United Way of Calgary and Area  
United Way of South Eastern Alberta  
United Way Toronto & York Region  
Windsor Plywood



# VOLUNTEERS



Parkinson Alberta is grateful for the dedication and commitment of all of our volunteers, without whom our organization could not succeed. Their gifts of time and talent ensure that people with Parkinson disease live better today and tomorrow.

Every year Parkinson Alberta presents a Regional Volunteer Award to an individual(s) in each of our seven regions for outstanding service and commitment to Parkinson Alberta. The 2015 recipients are:

## **Chantel and Savannah Dickson – Medicine Hat**

These two sisters are well respected throughout the Parkinson Alberta Medicine Hat community, in the five years that have been volunteering they have shown time and time again they are motivated, dedicated and eager to help make a difference. Chantel and Savannah Dickson have organized their own third party fundraiser “Pets for Parkinson’s”, distributed mailers and posters and are always found at the annual Parkinson Step ‘n Stride volunteering in multiple capacities. We are honored to recognize such impressive youth!

## **Ruth Enns – Grande Prairie**

Ruth Enns is known at the Parkinson Alberta Grande Prairie Office for her many acts and projects, springing from her compassionate heart and eagerness to serve others. Ruth has been on the Advisory Board for Grande Prairie since January 2015 and is active in both Grande Prairie Region Support Groups. She is wonderfully supportive of this office whether it is offering assistance with tulip and chocolate sales, making suggestions for programming or speakers, or bringing a special reading to our Holiday Celebration. She is an invaluable resource to Parkinson Alberta and it is my pleasure to know and work with her.





## VOLUNTEERS

### **Duane & Dora Climenhaga – Lethbridge**

Parkinson Alberta Lethbridge Office is pleased to recognize volunteers Duane and Dora Climenhaga who are both valuable assets in serving our community with humility and excellence. They go above and beyond volunteering their time to call fellow members to let them know about support groups and other events and helping out at the casino event. Both are positive role models for everyone they meet, often reaching out to other members. We are grateful for all of their assistance and support.

### **Carol Stanvick – Red Deer**

Carol Stanvick is recognized by Parkinson Alberta Red Deer Office as a long term and outstanding volunteer. Carol has spent many hours of her own time over many years, helping volunteer for Parkinson Alberta events such as Education Day, Step n' Stride and our annual tulip campaign. On top of all of these functions, she also was our regular caller for our Red Deer Support Group. Carol has a very positive attitude and has been a wonderful help to us. For all of this Carol, we thank you.

### **Rita Parent – Edmonton**

Parkinson Alberta Edmonton Office is pleased to recognize Rita Parent for her volunteer efforts over the past year. Multiple times a week, Rita can be found at the Office making reminder phone calls, building information packages and covering the front desk. She has also helped out with tulip and poinsettia sales, promoting our programs and connecting with community agencies and medical staff during package deliveries. All of this is done with a warm heart, wonderful smile and a great sense of humor. Thank you Rita, we are truly appreciative.

### **Doug & Vera Durovick – Lloydminster**

Parkinson Alberta's Lloydminster Region is delighted to recognize Doug and Vera Durovick as Volunteers of the Year for 2015. From helping out a various fundraisers (Step 'n Stride, BBQ's, tulip and poinsettia sales) to helping out with Support Groups and Regional Hope Conference; the Durovick's are always available to lend a hand. Helping to raise awareness is also something that is near and dear to both. Thank you Doug and Vera for your commitment and dedication to Parkinson Alberta!

### **Dave Rackham – Calgary**

To say Dave Rackham is a dedicated volunteer would be an understatement. Dave first helped out in 2013 by starting a weekly Pool for Parkinson's group. He became a Parkinson Alberta Ambassador in 2014 and since then has helped us by speaking to service clubs, community groups, post-secondary students and funders. Most recently to help spread awareness and educate people about Parkinson disease, Dave agreed to be one of the people featured in PA's *Faces of Parkinson's* video series. Many thanks to Dave for his dedication, hard work, and innumerable contributions to our organization and to our Parkinson's community.



# IN MEMORIAM



Parkinson Alberta offers our deepest sympathies to the families and friends who have lost loved ones this past year. We extend our sincerest thanks and appreciation to those who have made donations in their memory.

Chanchal Kumari Abbi  
Estera Maria Albi  
June Beckner  
Carol Sylvia Berg  
Steve Bilak  
Donna Bowtell  
Mitch Boychuk  
Barbara Irene Boyd  
Thomas William "Bill" Boyd  
Teresa Mary Bracke  
Alan Neil Brandstadt  
Gladys "Alice" Burrows  
Gordon Byers  
Della Dianne Cairney  
Wilfred Chester "Chet" Clendening  
Keitha Comstock  
Frances Constance Cove  
John William Cox  
Donald John "Don" Crawford  
B. Wayne Currie  
Keith Malcolm Thomas Daniel  
Michel "Mike" Alex Delemont  
John Dirk  
Kenneth Henry Epp  
Ronald Eyre  
Kathleen Friend  
Garry William Ganske  
Josephine Garwasiuk  
Doreen Anna Gibbs  
Robin Peter Halligey  
Earl Harder  
Thomas Edward Harrison  
Archie Hellerud  
Dr Frank Alexander Herbert  
George Lyle Hopkins  
Patrick James House  
Shih Sheng Hu

David Arthur Hunt  
Frederick Joseph James  
John Burton James  
Donald Roy Jamieson  
Avis Vaughan Johnson  
Annie Kalutich  
Reginald Ariyaraj Kandiah  
Marie Kindrachuk  
Roger Allan Knight  
Walter Labarowski  
Hazel Eva M Larson  
Irene Edna Lautermilch  
Clifford Lukowitch  
Lorne Richard Lyndon  
Stewart Ronald Marshall  
Casper Meyer  
Neal Warren Thomas Millis  
Janice L. Mitchell  
Gordon Ken Moench  
John Leslie Molloy  
Mona Lillian MacKay  
Dorothy Gail McCurdy  
Robert Lawrence McEwen  
James "Jack" John McLean  
Larry Lorne McClennon  
Stanley Arthur Nelson  
William Bernard "Bill" O'Heran  
Ronald Wayne Oliver  
Louis Leonard Oracheski  
Dr. George Edward "Ted" Orchard  
C. Isabel Pangrass  
Frederick William "Bill" Perks  
Joyce Marilyn Pinckney  
Margery Jean Polasek  
David Pommer  
Maria Teresa Ramos  
Donald Rempel

Merrill Noble Richardson  
Fred Rick  
Mary Christina Riendeau  
Evelyn Catherine Rozak  
Nikola Igor "Nick" Rudelich  
Melvin James Ruston  
Shannon Saretzky  
Doris Aletha Schacher  
Fritz Willie Schimanke  
Barbara Joan Shepherd  
Judith Mae Shoemaker  
Harvey Silzer  
Michael Stephen Simmons  
Dr. Roy Sinclair  
Rodney Frederick Smeed  
Phyllis Corinne Smith  
Olaf Edwin Sorenson  
Helen "Lynn" Spence  
Arlowene "Arlo" H. Steedman  
Edward Struzynski  
Vaughn Milton Taylor  
William "Bill" George Thompson  
Eirikur Thorvaldur Thorsteinsson  
Elizabeth Tooley  
Steve Toth  
Michele "Mike" Traficante  
Ron Traudt  
Gesuele Tripodi  
William Alexander Vaughan  
Violet "Betty" Ward  
Richard Andrew Warren  
Kathleen Elizabeth Wecker  
Garry Norman Wegner  
Geraldine Whaley  
Jane Woelinga



## TREASURER'S REPORT

### For the Year Ended December 31, 2015

Parkinson Alberta took another strong step forward in 2015 by partnering with the Gordon & Diane Buchanan Family Foundation and opening the new Buchanan Centre in Edmonton, Alberta. This building, along with the many volunteers and employees for Parkinson Alberta, continues to provide the support for Albertans living with Parkinson disease. We currently have a presence in the following cities in Alberta:

- Calgary – Head Office
- Edmonton – Buchanan Centre
- Red Deer
- Medicine Hat
- Lethbridge
- Lloydminster
- Grande Prairie

The commitment to multiple regions across Alberta has allowed the organization to continue to meet its mandate of serving the community members suffering from Parkinson disease by giving them the client service support, advocacy and education they need.

However, 2015 also came with its own set of challenges for all non-profit organizations, Parkinson's included. Alberta was hit significantly by the downturn in the oil & gas industry which unfortunately translated into a slight decrease in the overall fundraising for the organization of 1.7%. In addition, smaller declines in Donations and Bequests, General Revenues and Grants lead to an overall 5% decline in Unrestricted Revenues year-over-year. It is during these more challenging years that Parkinson Alberta is able to lean on its investment portfolio. It is through these large one-time unrestricted gifts that PD is able to continue to meet the needs of those it serves and not compromise due to a temporary economic shift.

We continue to be grateful for the support that we have received from our partners. A special thank you to the United Way of Calgary & Area, the United Way Northwest and the United Way of South Eastern Alberta. As well, appreciation for the tireless work our volunteers put in to ensure that our fundraising activities are a success. Those campaigns include:

- Poinsettia & Tulip sales
- Golf Tournament at Sirocco Golf Club, Calgary
- Sip Sample Support
- Flexaire Parkinson Step 'n Stride walk – which contributed nearly over \$375,000 in 2015

We know 2016 will be another year full of opportunities and challenges. Alberta remains embedded in its worst recession in decades, but Parkinson Alberta remains steadfast in its commitment to its mission to ease the burden of Albertans living with PD. A new campaign will launch in 2016 that will show the "Faces of PD". Fundraising will continue across all regions with our Sip Sample Support nights, expanding into Grande Prairie and Edmonton. And we continue to press forward to make 2016 the best Flexaire Parkinson Step 'n Stride year yet. We ask only for your continued support in ensuring that it is a success.

Respectfully submitted,

David Gillett  
Treasurer

The financial statements in this document have been condensed and summarized from the 2015 audited financial statements. To obtain a complete set of financial statements, please contact Parkinson Alberta at 403-243-9901



**CZECHOWSKY, GRAHAM & HANEVELT**  
CHARTERED ACCOUNTANTS  
• AN ASSOCIATION OF PROFESSIONAL PRACTICES •

STEVE L. CZECHOWSKY\*  
LOUIS A. GRAHAM\*  
DIANA HANEVELT\*  
INGRID D. ODEGARD\*  
\*DIVERSIFIED PROFESSIONAL CERTIFICATION

400, 1121 CENTRE STREET NORTH  
CALGARY, ALBERTA T2E 7K6  
TELEPHONE: 403-234-8877  
FAX: 403-263-1749

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## INDEPENDENT AUDITOR'S REPORT

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To the Members of Parkinson Alberta Society

I have audited the accompanying financial statements of Parkinson Alberta Society, which comprise the statement of financial position as at December 31, 2015 and the statements of revenues and expenditures, changes in net assets and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information.

### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with Canadian Accounting Standards for Not-for-Profit Organizations, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

### Auditor's Responsibility

My responsibility is to express an opinion on these financial statements based on my audit. I conducted my audit in accordance with Canadian generally accepted auditing standards. Those standards require that I comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my qualified audit opinion.

Independent Auditor's Report to the Members of Parkinson Alberta Society *(continued)*

**Basis for Qualified Opinion**

In common with many not-for-profit organizations, Parkinson Alberta Society derives revenue from fundraising activities the completeness of which is not susceptible to satisfactory audit verification. Accordingly, verification of these revenues was limited to the amounts recorded in the records of Parkinson Alberta Society. Therefore, I was not able to determine whether any adjustments might be necessary to fundraising revenue, excess of revenues over expenses, and cash flows from operations for the year ended December 31, 2015, current assets and net assets as at January 1, 2015 and December 31, 2015

**Qualified Opinion**

In my opinion, except for the possible effects of the matter described in the Basis for Qualified Opinion paragraph, the financial statements present fairly, in all material respects, the financial position of Parkinson Alberta Society as at December 31, 2015 and the results of its operations and its cash flows for the year then ended in accordance with Canadian Accounting Standards for Not-for-Profit Organizations.

Calgary, Alberta  
May 11, 2016



**CHARTERED ACCOUNTANT**

# 2015 FINANCIAL REPORTS



## Statement of Financial Position – Year Ended December 31, 2015

|                                     | 2015               | 2014               |
|-------------------------------------|--------------------|--------------------|
| <b>ASSETS</b>                       |                    |                    |
| <b>CURRENT</b>                      |                    |                    |
| Unrestricted Cash                   | \$380,600          | \$231,582          |
| Restricted Cash                     | \$61,881           | \$81,858           |
| Accounts Receivable                 | \$55,812           | \$172,025          |
| Inventory                           | \$34,364           | -                  |
| Prepaid Expenses                    | \$12,366           | \$25,480           |
| Total Current                       | <b>\$545,023</b>   | <b>\$510,945</b>   |
| <b>PROPERTY AND EQUIPMENT</b>       | \$81,738           | \$26,804           |
| <b>RESTRICTED INVESTMENT ASSETS</b> | \$925,810          | \$1,233,716        |
|                                     | <b>\$1,552,571</b> | <b>\$1,771,465</b> |
| <b>LIABILITIES</b>                  |                    |                    |
| <b>CURRENT</b>                      |                    |                    |
| Accounts Payable                    | \$76,500           | \$137,975          |
| Deferred Revenue                    | \$53,415           | \$181,829          |
| Total Current                       | <b>\$129,915</b>   | <b>\$319,804</b>   |
| <b>NET ASSETS</b>                   | \$1,422,656        | \$1,451,661        |
|                                     | <b>\$1,552,571</b> | <b>\$1,771,465</b> |

### ON BEHALF OF THE BOARD

Director

Director



## 2014 FINANCIAL REPORTS

### Statement of Revenues & Expenditures – Year Ended December 31, 2015

|  | 2015               | 2014               |
|--|--------------------|--------------------|
| <b>RESTRICTED REVENUES</b>   |                    |                    |
| Interest   | \$22,334           | \$28,497           |
| Restricted Research Revenue  | \$46,578           | \$110,391          |
| Buchanan Centre  | \$337,821          | \$160,000          |
|  | <b>\$406,733</b>   | <b>\$298,888</b>   |
| <b>UNRESTRICTED REVENUES</b>   |                    |                    |
| General Revenue  | \$209,878          | \$222,110          |
| Event Fundraising  | \$699,013          | \$711,166          |
| Donations and Bequests   | \$426,546          | \$434,946          |
| Grants   | \$113,760          | \$159,000          |
|  | <b>\$1,449,197</b> | <b>\$1,527,222</b> |
| <b>PROGRAM &amp; OPERATION EXPENDITURES</b>  |                    |                    |
| Amortization   | \$16,826           | \$6,980            |
| Client Services  | \$929,309          | \$786,324          |
| Fundraising  | \$301,251          | \$451,152          |
| Communications & Marketing   | \$216,135          | \$137,276          |
| Administration   | \$195,143          | \$172,774          |
| Research   | \$104,200          | \$63,500           |
| Buchanan Centre  | \$100,481          | \$218,650          |
|  | <b>\$1,863,345</b> | <b>\$1,836,656</b> |
| <b>DEFICIENCY OF RESTRICTED REVENUES<br/>OVER PROGRAM &amp; OPERATION EXPENDITURES</b> | <b>\$(7,415)</b>   | <b>\$(10,546)</b>  |
| <b>OTHER INCOME</b>  |                    |                    |
| Gain on Disposal of Investments  | \$18,946           | \$19,735           |
| Unrealized Gain (loss) on Investments  | \$(40,536)         | \$35,952           |
|  | \$(21,590)         | \$55,687           |
| <b>SURPLUS (DEFICIENCY) OF REVENUES OVER EXPENDITURES</b>                              | <b>\$(20,005)</b>  | <b>\$45,141</b>    |



Parkinson Alberta (PA) helps make every day better for Albertans affected by Parkinson disease. We provide support services, education, advocacy and funds for research.

### PA Head/Calgary Office

102, 5636 Burbank Cres SE  
Calgary, AB T2H 1Z6  
T 403-243-9901

### PA Edmonton Office

11209 – 86 St NW  
Edmonton, AB T5B 3H7  
T 780-425-6400

### PA Grande Prairie Office

103, 10901 – 100th St  
Grande Prairie, AB T8V2M9  
T 780-882-6640

### PA Lethbridge Office

1254 – 3rd Ave S  
Lethbridge, AB T1J 0J9  
T 403-317-7710

### PA Medicine Hat Office

101, 928 Allowance Ave SE  
Medicine Hat, AB T1A 3G7  
T 403-526-5521

### PA Red Deer Office

5406D – 43rd St  
Red Deer, AB T4P 1C9  
T 403-346-4463

### PA Lloydminster Region

T 780-808-5006

We welcome your comments, suggestions and questions. Email us at [communications@parkinsonalberta.ca](mailto:communications@parkinsonalberta.ca); or call us toll-free at 1-800-561-1911.



Charitable #108091802RR0001

## Board of Directors

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### Treasurer

David Gillett

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Grant Kozak  
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Darin Slaferek  
Doug Steinhubl  
Dr. Oksana Suchowersky

### Staff

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Maria landolo

#### Financial Administrator

Lori Grieg

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Janet Zarazun

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Beth Metcalf

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Kristeva Dowling  
Karen Drummond  
Chad King  
Lauren Looy  
Susan Skaret

#### Communications & Community Relations

Brandi La Bonte

#### Event & Volunteer Coordinator

Pam Aldred  
Emily Rae  
Katie von Hansen

## Mission Statement:

Parkinson Alberta is the voice of Albertans and their families living with Parkinson disease. Our purpose is to ease the burden through advocacy, education, client services and find a cure through research.

